



## **ROBERT DILLAWAY**

**Partner**  
Real Estate

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Orange County  
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Robert Dillaway represents national and regional banks, real estate debt funds and other lending institutions in connection with real estate secured financing transactions (including market rate syndicated and bilateral construction and/or permanent facilities and affordable housing financings involving low-income housing tax credits and tax-exempt bonds). Robert has extensive experience working on projects involving the financing of low-income multi-family and senior affordable housing transactions, community development projects, mixed-income projects, mixed-use projects and transit-oriented developments. Robert's experience spans all aspects of acquisition, disposition, and financing of market rate, mixed-income, and low-income restricted residential rental properties, including structuring, negotiating, and documenting representing lenders in all aspects of real estate-secured debt financings, mezzanine loan financings, and other structured debt transactions. Robert's practice also includes representing buyers and sellers in connection with the acquisition and disposition of real property, including development projects and projects involving single- and multi-family housing, retail and mixed use developments, as well as representing landlords and tenants in connection with the drafting and negotiation of commercial leases.

### **Representative Matters/Cases**

- Acquisition, disposition and financing of raw land, single- and multi-family housing, retail and mixed use developments
- Drafting and negotiating loan documentation in connection with real estate secured financing transactions
- Drafting and negotiating purchase agreements, option agreements and related documentation
- Lease drafting and negotiation
- Title review and due diligence analysis

### **Representative Clients**

- Public and private homebuilders

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### **Related Services**

- Real Estate
- Acquisitions and Dispositions
- Affordable Housing and Economic Development
- Commercial Finance
- Construction
- Leasing
- Real Property Secured Lending

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### **Related Industries**

- Real Estate
- Commercial and Industrial
- Construction
- Land Development
- Real Property Secured Lending
- Financial Services
- Affordable Housing and Economic Development

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### **Bar & Court Admissions**

- State Bar of California

- Institutional lenders
- Financial institutions
- Landlords and tenants
- Finance companies
- Private real estate investors
- Private real estate and developers

## Recent Publications

- *Is Your Ground Lease "Financeable?"*, Orange County Business Journal, July 2014

## Memberships & Associations

- Orange County Bar Association

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## Education

- Georgetown University Law Center (J.D., 2009)
- University of California, Los Angeles (B.A., 2006)