

REAL PROPERTY SECURED LENDING

Rutan & Tuckers Real Property Secured Lending group is well known for its extensive lender and borrower practices in real estate related financial transactions. The firm is especially active with national and regional lenders, as well as national and regional real estate developers and investors. The range of transactions includes:

- Acquisition, construction and permanent financing
- Affordable housing financing
- Alternative financing structures (sale-leaseback transactions, syndications, securities offerings, and ground leasing)
- Tax exempt bond financing
- Commercial Lending
- Debt restructures and loan workouts
- Leveraged finance
- Mixed collateral financing
- Multi-tranche finance, including second lien and mezzanine finance
- Receivables financing, including recourse and non-recourse factoring arrangements